

Top Priorities & Barriers the Patient Wants to Work On

Needs:

<input type="checkbox"/>	_____

<input type="checkbox"/>	_____

<input type="checkbox"/>	_____

Next Steps:

(for navigator & patient)

<input type="checkbox"/>	_____

<input type="checkbox"/>	_____

<input type="checkbox"/>	_____

Identified Needs to
Work on Later

Patient Strengths /
Resources

Providers & Community Resources Patient is Working w/

Harm Reduction

Harm Reduction discussed?

YES

NO

Depending on SUD Dx, may involve referrals to local harm reduction centers & syringe services programs, training on how to administer naloxone, etc.

Notes

Emergency Resources

Emergency Resources discussed?

YES

NO

Who to call / where to go if pt has a medication issue after hours; crisis hotlines; emergency housing, etc.

Notes

Visit Notes

Top Priorities & Barriers the Patient Wants to Work On

Current Needs:

_____ _____

_____ _____

Next Steps:

(for navigator & patient)

_____ _____

_____ _____

Date & Visit Notes

Identified Needs to
Work on Later

COMPLETED GOALS TRACKING

Completed Goals:

Notes:

